



আশুগঞ্জ পাওয়ার স্টেশন কোম্পানী লিঃ
ASHUGANJ POWER STATION COMPANY LTD.

(An Enterprise of Bangladesh Power Development Board)

ISO 9001:2015, ISO: 14001:2015 & BS OHSAS 18001: 2007 Certified Management System

“শেখ হাসিনার উদ্যোগ, ঘরে ঘরে বিদ্যুৎ”

Memo No: 02/APSCCL/Company Affairs/BOND/2019/1257

Date: 28/10/2019

REVISED NOTICE FOR ELIGIBLE INVESTORS (EIs) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM OF THE STOCK EXCHANGES FOR THE BONDS OF Ashuganj Power Station Company Limited (APSCCL)

This is for the kind information of all the concerns that Bangladesh Securities and Exchange Commission (BSEC) has accorded consent vide letter No. BSEC/CI/IPO/Bond-01/2017/471 dated August 27, 2019 and letter No. BSEC/CI/IPO/Bond-01/2017/505 dated October 17, 2019 for raising capital through Initial Public Offerings (IPO) of Non-convertible, fully redeemable, coupon bearing bonds of Ashuganj Power Station Company Ltd. under fixed price method. All the Eligible Investors (EIs) are hereby requested to visit website www.essbangladesh.com to participate in the IPO subscription process through the electronic subscription system. The summary of the IPO subscription for the (EIs) are as follows-

A. IPO SUMMARY:

Issue name	:	Ashuganj Power Station Company Ltd.
Issue code	:	APSCCLBOND
Total fund to be raised through IPO	:	BDT 1,000,000,000
Total number of bonds to be offloaded	:	200,000
Face value	:	BDT 5000/- each bond
Market lot	:	1 bond
Managers to the Issue	:	BRAC EPL Investments Limited and ICB Capital Management Limited

B. DETAILS OF SUBSCRIPTION FOR ELIGIBLE INVESTORS (EIs):

Period of subscription	:	Starts at 10:00 a.m. on September 23, 2019
	:	Closes at 5:30 p.m. on November 18, 2019
Deposit of collateral and subscription fee	:	Starts at 10:00 a.m. on September 23, 2019
	:	Closes at 2:00 p.m. on November 18, 2019
Total fund to be raised from EIs	:	Up to BDT 1,000 million.
Total number of bonds to offered for EIs	:	Up to 200,000
Maximum amount allowed for subscription by an EI	:	Up to BDT 1,000 million.
Maximum number of bonds to offered for an EI	:	Up to 200,000
Maximum number of subscription can be placed by an EI	:	1 (One)
Subscription fee for an EI	:	BDT 3,000
Collateral amount for an EI	:	100% Subscription Amount
Mode of payment	:	Pay Order/Demand Draft/ B.B. Cheque /Cash

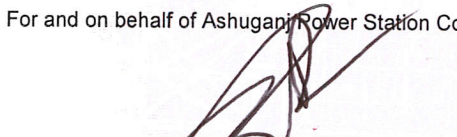
C. BANK DETAILS FOR DEPOSITING EI SUBSCRIPTION MONEY:

Account Name	:	DHAKA STOCK EXCHANGE LIMITED
Bank Name	:	The City Bank Limited
Bank Account Number	:	1121063938001
Branch Name	:	Any Branch in Bangladesh

All the Eligible Investors (EIs) are requested to submit their application in accordance to the Bangladesh Securities and Exchange Commission (Public Issue) Rules 2015 (as amended) as well as other relevant rules and regulations through the Electronic Subscription System of the Stock Exchange(s) for the bonds of Ashuganj Power Station Company Ltd.

Prospectus of Ashuganj Power Station Company Ltd. is available in the website(s) of the Issuer Company (www.apscl.com), Managers to the Issue (www.bracepl.com, www.icml.com.bd) and Dhaka Stock Exchange Limited (www.dsebd.org).

For and on behalf of Ashuganj Power Station Company Limited


A M M Sazzadur Rahman
Managing Director
Ashuganj Power Station Company Limited

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